



FTSE  
Russell

# China: The market from your perspective

Mapping our China index offering for  
domestic and international investors

FTSE China Indexes

[ftserussell.com](https://ftserussell.com)

An LSEG Business

September 2022

# A comprehensive range of China equity indexes for domestic and international investors

Our China equity indexes are designed to service the different preferences and/or requirements from international and domestic investors. We offer single share class and composite indexes. The index design incorporates considerations including A Share access channels, treatment of sanctioned stocks, and foreign ownership limits.

The suite of composite index offering consist of indexes with various levels of A Share inclusion to cater to investors with different views on A Share allocation:

## **NO A SHARES**

Offshore China equities only

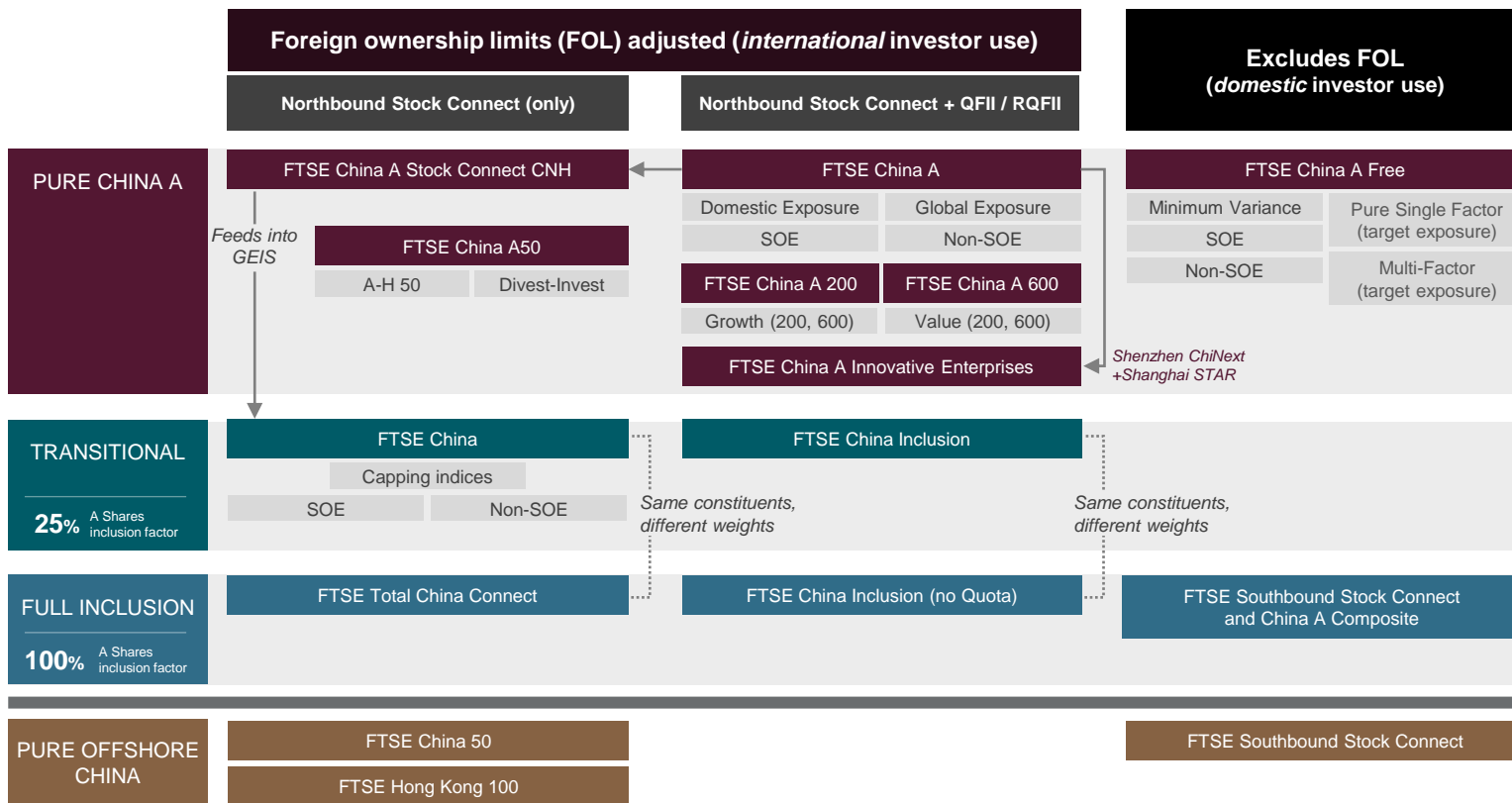
## **TRANSITIONAL INCLUSION** of A Shares

25% inclusion factor currently

## **FULL INCLUSION** of A Shares

100% inclusion factor

# Key offering: China equity indexes



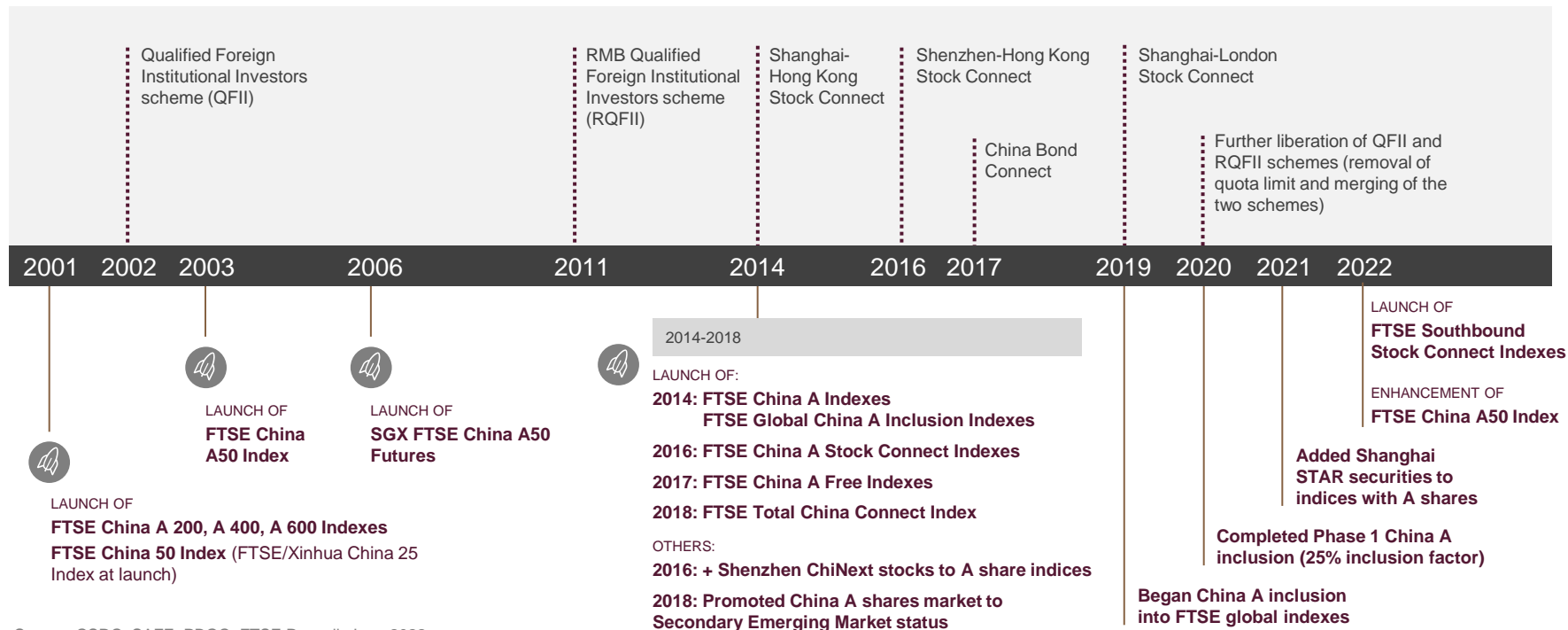
As of September 2022.

For illustration purpose only. Does not represent full range of available China index products (e.g. does not list out all available market cap variants, sector indices, etc.). Grey text boxes represent select derived indices.

Indices intended for international investor use are subject to sanctioned stock treatment. See [https://research.ftserussell.com/products/downloads/FTSE\\_Russell\\_Treatment\\_of\\_Sanctioned\\_Index\\_Constituents.pdf](https://research.ftserussell.com/products/downloads/FTSE_Russell_Treatment_of_Sanctioned_Index_Constituents.pdf) for details.

# China indexes for a changing world

Stay up-to-date with regulation and capital market policy development



Source: CSRC, SAFE, PBOC, FTSE Russell; June 2022

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FTSE Russell index expertise and products are used extensively by institutional and retail investors globally. For over 30 years, leading asset owners, asset managers, ETF providers and investment banks have chosen FTSE Russell indexes to benchmark their investment performance and create investment funds, ETFs, structured products and index-based derivatives. FTSE Russell indexes also provide clients with tools for asset allocation, investment strategy analysis and risk management.

A core set of universal principles guides FTSE Russell index design and management: a transparent rules-based methodology is informed by independent committees of leading market participants. FTSE Russell is focused on index innovation and customer partnership applying the highest industry standards and embracing the IOSCO Principles. FTSE Russell is wholly owned by London Stock Exchange Group.

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