

PRODUCT HIGHLIGHTS

FTSE
Russell

Why you need the FTSE EPRA Nareit Monitor List

Overview

An accurate and comprehensive data source for the quarterly FTSE EPRA Nareit rebalance.

The FTSE EPRA Nareit Monitor List provides key eligibility data used to construct the FTSE EPRA Nareit Global Real Estate Index Series. This includes underlying EBITDA data and information pertaining to index exclusion due to size and liquidity screens.

Key Takeaways:

A transparent and comprehensive FTSE EPRA Nareit Global Real Estate data source



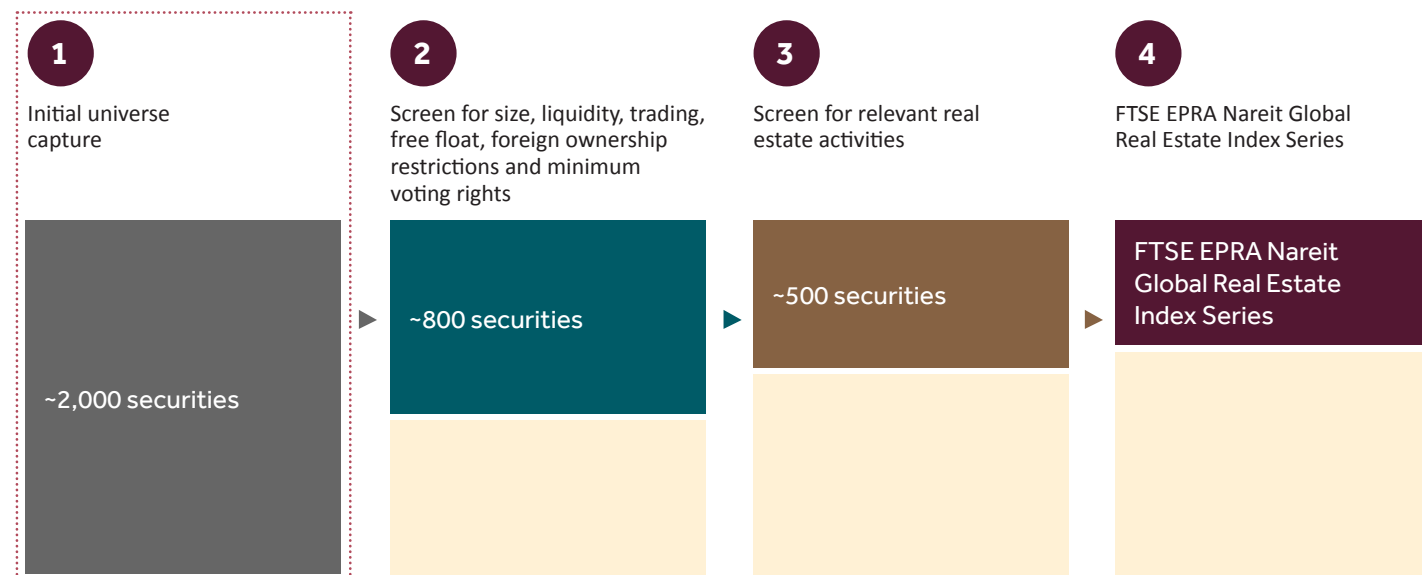
Comprehensive

The FTSE EPRA Nareit Monitor List provides subscribing clients with critical eligibility data for the entire listed commercial real estate sector of the global economy. This includes listed real estate stocks and REITs from all relevant investment and property sectors.



Transparent

FTSE EPRA Nareit Monitor list will be populated with associated EBITDA data and qualification criteria for the FTSE EPRA Nareit index universe. The product will include the ineligibility reason for securities that do not meet the index criteria.



Target delivery: Thursday before the second Friday of March, June, September, December

Included Data Fields	
Cons Code	Market (Developed, Emerging, %)
Name	Region (Americas, APAC, EMEA)
Ticker	Nationality
Exchange	EBITDA (Current and Previous Reporting Periods, %)
Index Eligibility (Pass or Fail)	Investment focus (Rental, Non-Rental, %)
Ineligible Reason	Invested Book Assets % by Property Sector

* A file containing SEDOL, CUSIP and ISIN will be available to clients licensed to these identifiers

FTSE EPRA Nareit Global Real Estate Index Series:

The FTSE EPRA Nareit Global Real Estate Index Series was launched to reflect the real estate segment and is designed to be used to track, benchmark and analyze this segment at either a broad industry-wide level or on a sector-by-sector basis. This index series includes global listed real estate stocks, which are less correlated to the broader equity market and typically pay consistent dividends, supporting inflation management and long-term total returns.

The indexes are built with and overseen by global real estate industry experts. The index methodology is reviewed regularly by the FTSE EPRA Nareit Global Real Estate Index Series Supervisory and Regional Advisory Committees to advise on the optimal construction and maintenance of the indexes.

Key index eligibility and qualification criteria

Common stock listed in an eligible country and on an eligible stock exchange (not LLP, LP, MLP, PTP, LLC or BDC)

Classified in an eligible ICB Industry or Subsector

** For a complete list of eligible ICB classifications, please refer to the FTSE EPRA Nareit Ground Rules*

Derive at least 75% of EBITDA from relevant real estate activities

Detailed annual report in English

Minimum size

Minimum liquidity

Minimum free float (5%)

Minimum voting rights (5%)

See the FTSE EPRA Nareit Global Real Estate index Series Ground rules for additional details.

About FTSE Russell

FTSE Russell is a leading global index provider creating and managing a wide range of indexes, data and analytic solutions to meet client needs across asset classes, style and strategies. Covering 98% of the investable market, FTSE Russell indexes offer a true picture of global markets, combined with the specialist knowledge gained from developing local benchmarks around the world. FTSE Russell index expertise and products are used extensively by institutional and retail investors globally. For over 30 years, leading asset owners, asset managers, ETF providers and investment banks have chosen FTSE Russell indexes to benchmark their investment performance and create investment funds, ETFs, structured products and index-based derivatives. FTSE Russell indexes also provide clients with tools for asset allocation, investment strategy analysis and risk management. A core set of universal principles guides FTSE Russell index design and management: a transparent rules-based methodology is informed by independent committees of leading market participants. FTSE Russell is focused on index innovation and customer partnership applying the highest industry standards and embracing the IOSCO Principles. FTSE Russell is wholly owned by London Stock Exchange Group. For more information, visit ftserussell.com.

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